

**United States Bankruptcy Court
District of Utah**

In re **Sorenson Media, Inc.**

Debtor(s)

Case No. **18-27740**
Chapter **11**

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:
SOFA - Update Nature of Case on pg. 13 only

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Date: **November 6, 2018**

/s/ George B. Hofmann

George B. Hofmann

Attorney for Debtor(s)

Cohne Kinghorn, P.C.

111 E. Broadway, 11th Floor

Salt Lake City, UT 84111

801-363-4300 Fax:801-363-4378

Fill in this information to identify the case:

Debtor name Sorenson Media, Inc.
 United States Bankruptcy Court for the: DISTRICT OF UTAH
 Case number (if known) 18-27740

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

☒ Operating a business
☐ Other _____

\$3,535,753.21

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$4,558,358.84

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$1,574,803.69

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Sorenson Media, Inc.**

Case number (if known) **18-27740**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Alexander Petrilli 316 Greenway Drive Pacifica, CA 94044	9/5/2018 - \$11,106.00	\$11,106.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.2. Amazon Web Services PO Box 84023 Seattle, WA 98124-8423	07/27/2018 - \$497,049.60 08/22/2018 - \$1,052,276.6 6 09/19/2018 - \$1,164,999.6 5	\$2,714,325.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. AMC Network 11 Penn Plaza New York, NY 10001	8/2/2018 - \$4,545.85 9/14/2018 - \$2,690.73	\$7,236.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Revenue Share</u>
3.4. American Express PO Box 650448 Dallas, TX 75265	07/16/2018 - \$118,939.87 07/16/2018 - \$8,281.23 09/04/2018 - \$213,107.08	\$340,328.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payments</u>
3.5. Amy Friedman 200 Water Street #1904 New York, NY 10038	7/17/2018 - \$7,500.00 9/5/2018 - \$461.02 10/15/2018 - \$274.26	\$8,235.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commission and Expense Reimbursement</u>
3.6. Brandon Butters 76 W. Lake View Terrace Rd 6 Saratoga Springs, UT 84045	9/5/2018 - \$9,549.81	\$9,549.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.7. Brian Carlson 1954 Spanish Oak Way Vista, CA 92081	7/18/2018 - \$9,600.00	\$9,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Consulting</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.8. Cahn Litigation Services 136 Bowers Lane Roslyn Heights, NY 11577-2120	07/18/2018 - \$38,625.00	\$38,625.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.9. CNA Insurance PO Box 790094 St. Louis, MO 63179-0094	8/15/2018 - \$9,108.79 9/14/2018 - \$2,284.22 10/12/2018 - \$2,284.22	\$13,677.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Workers Compensation, Umbrella, et al Insurance</u>
3.10. Cohne Kinghorn, P.C. 111 E Broadway, 11th Floor Salt Lake City, UT 84111	10/04/2018 - \$35,000	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.11. D'Amico Wawrin & Co 3867 WEST MARKET STREET #256 Akron, OH 44333	9/14/2018 - \$7,000.00	\$7,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.12. David Armstrong 967 North 350 West American Fork, UT 84003	09/05/2018 - \$33,346.15	\$33,346.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.13. De Lage Landen Financial Services fka Cisco Systems Capital Corporation PO Box 41602 Philadelphia, PA 19101-1602	8/17/2018 - \$19,255.90 9/14/2018 - \$6,425.90	\$25,681.80	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14. Digital Envoy 155 Technology Parkway, Suite 800 Norcross, GA 30092	8/30/2018 - \$15,750.00 9/4/2018 - \$15,750.00	\$31,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.15 Diversified Insurance Group 136 East South Temple #2300 Salt Lake City, UT 84111	7/18/2018 - \$437.00 10/1/2018 - \$16,926.16	\$17,363.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>E&O, Liability Insurance</u>
3.16 Douglas Cebik 7 Cormorant Circle Newport Beach, CA 92660-2903	08/02/2018 - \$58,312.50	\$58,312.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commissions</u>
3.17 Eric Garff 8300 South 745 East Sandy, UT 84094	9/5/2018 - \$13,231.97	\$13,231.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.18 Experian 955 American Lane Schaumburg, IL 60173	7/26/2018 - \$11,638.97 8/8/2018 - \$11,638.96 8/17/2018 - \$11,896.03 8/22/2018 - \$11,896.04 9/4/2018 - \$12,244.11 9/17/2018 - \$13,377.78	\$72,691.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Gracenote Media Services 40 Media Dr. Queensbury, NY 12804	9/17/2018 - \$15,000.00	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 Guy Beverlin 3183 Carrigan Canyon Drive Salt Lake City, UT 84109	7/17/2018 - \$31,755.00 8/2/2018 - \$10,416.67 8/2/2018 - \$10,416.67 8/17/2018 - \$10,416.67 9/4/2018 - \$10,416.67 9/19/2018 - \$10,416.67 10/4/2018 - \$10,416.67 10/15/2018 - \$10,416.67	\$104,671.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance Payments</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.21 Health Equity 15 West Scenic Pointe Draper, UT 84020	7/20/2018 - \$14,961.37 8/3/2018 - \$12,840.74 8/20/2018 - \$12,779.44 9/6/2018 - \$6,551.36 9/20/2018 - \$6,470.25 10/9/2018 - \$7,591.30 10/16/2018 - \$6,536.30	\$67,730.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Health Savings Account</u>
3.22 Honigman 2290 First National Building Detroit, MI 48226-3506	07/25/2018 - \$250,000.00 08/01/2018 - \$25,000.00 08/17/2018 - \$275,000.00 09/26/2018 - \$200,000.00 10/11/2018 - \$125,000.00 09/14/2018 - \$10,000.00	\$885,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.23 Iponweb Bahnhofstr. 38 Zug CH-6304 Switzerland	7/26/2018 - \$66,974.08 8/8/2018 - \$61,491.11 8/22/2018 - \$36,110.39 9/17/2018 - \$43,527.48	\$208,103.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.24 James Harper 1658 South 1820 West Woods Cross, UT 84087	08/17/2018 - \$30,386.00	\$30,386.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus</u>
3.25 James Shears 2 Lauriel Court Warren, NJ 07059	7/17/2018 - \$9,583.33 9/4/2018 - \$9,583.33 9/19/2018 - \$9,583.00 10/15/2018 - \$9,583.00	\$38,332.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commission</u>
3.26 Janay Jespersen 12544 S. Provence Cir Herriman, UT 84096	8/23/2018 - \$11,110.00 8/20/2018 - \$26.20	\$11,136.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus and Expense Reimbursement</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.27 Jason Moe 3970 47th Street Floor 1 Queens, NY 11104	7/17/2018 - \$5,000.00 8/23/2018 - \$18,546.00 9/4/2018 - \$5,000.00 7/20/2018 - \$1,592.20 10/15/2018 - \$1,623.42	\$31,761.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commission, bonus and expense reimbursement</u>
3.28 Jessica Henning 2024 Stoneleigh Dr. Draper, UT 84020	9/5/2018 - \$4,903.85 9/5/2018 - \$2,200.00	\$7,103.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance and Bonus</u>
3.29 Jiyon Kwon 1348 East 4500 South Salt Lake City, UT 84117	9/5/2018 - \$27,739.65	\$27,739.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.30 John Broadhead 5854 W. Round Rock Dr. Herriman, UT 84096	9/5/2018 - \$11,610.58	\$11,610.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.31 JPMorgan Chase Bank PO Box 4475 Carol Stream, IL 60197	7/18/2018 - \$4,806.81 8/20/2018 - \$11,083.51 9/17/2018 - \$923.73	\$16,814.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payments</u>
3.32 JP Morgan Chase Bank CHI-MM PO Box 974675 Dallas, TX 75397	8/17/2018 - \$129,478.73	\$129,478.73	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.33 Kirton McConkie 50 East South Temple Suite 400 Salt Lake City, UT 84111	7/23/2018 - \$20,075.24 8/1/2018 - \$20,561.35 9/4/2018 - \$20,504.65 10/1/2018 - \$20,610.85	\$81,752.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.34 Lava Corp 450 West 910 South Suite #1 Heber, UT 84032	7/18/2018 - \$15,000.00	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Tenant Improvements</u>
3.35 Lincoln National Life 1300 S. Clinton Street Fort Wayne, IN 46802-3506	7/17/2018 - \$21,945.73 8/13/2018 - \$522.33 8/17/2018 - \$15,479.69 9/10/2018 - \$176.30 9/18/2018 - \$16,403.48 9/26/2018 - \$166.64	\$54,694.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance - Employees</u>
3.36 MainConcept 1600 Old Country Road Plainview, NY 11803	9/26/2018 - \$22,500.00	\$22,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>COGS- Squeeze</u>
3.37 Mark Bonham 6318 West Sutherland Drive Highland, UT 84003	08/23/2018 - \$32,320.00	\$32,320.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus</u>
3.38 Marumir 1812 SK VI Center Gasandigital-1-ro 171 Geumcheon-gu Seoul 08503 Korea	9/4/2018 - \$9,750.00	\$9,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commissions</u>
3.39 Method Communications 47 West 200 South #402 Salt Lake City, UT 84101	9/17/2018 - \$16,345.02	\$16,345.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.40 Moelis & Company, LLC 1999 Avenue of the Stars, Suite 1900 Los Angeles, CA 90067	09/28/2018 - \$83,333.34	\$83,333.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.41 National Benefit Services 8523 S. Redwood Road West Jordan, UT 84088	8/5/2018 - \$4,370.99 8/13/2018 - \$255.20 9/5/2018 - \$3,848.18 9/10/2018 - \$100.20 10/2/2018 - \$1,286.84 10/15/2018 - \$154.20 10/16/2018 - \$595.83	\$10,611.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Health Benefits</u>
3.42 Nerissa Brooke 2683 Country Ledge Drive New Braunfels, TX 78132	9/5/2018 - \$46,153.85 9/5/2018 - \$4,994.00 7/20/2018 - \$75.00	\$51,222.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus and Severance</u>
3.43 Ocean Tomo LLC 200 West Madison, 37th Flr. Chicago, IL 60606	7/18/2018 - \$7,193.00 9/7/2018 - \$1,635.00	\$8,828.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.44 Pat Nola 2600 West Executive Parkway Suite 450 Lehi, UT 84043	08/23/2018 - \$50,201.00	\$50,201.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus</u>
3.45 Patrick Ivers 6789 South Windermere Street Littleton, CO 80120	7/17/2018 - \$4,160.75 8/2/2018 - \$9,030.13	\$13,190.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commission</u>
3.46 Phillip Woodie 86 Arrowhead Trail New Canaan, CT 06840	7/17/2018 - \$2,747.50 8/23/2018 - \$18,439.00 7/20/2018 - \$8.00	\$21,194.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commission, Bonus and Expense Reimbursement</u>
3.47 Rick Louder 5941 New London Street Highland, UT 84003	8/23/2018 - \$20,918.00	\$20,918.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.48 Robert Smart 12863 S. Whisper Ridge Rd Draper, UT 84020	9/5/2018 - \$6,923.08	\$6,923.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.49 Roxanne Geyer 51 Bennett Avenue Apt B54 New York, NY 10003	9/5/2018 - \$13,942.31 9/5/2018 - \$18,754.00	\$32,696.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance and Bonus</u>
3.50 Salesforcecom, Inc. PO Box 203141 Dallas, TX 75320-3141	09/04/2018 - \$26,656.93	\$26,656.93	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.51 Samuel Smith 12957 Harvest Field Circle Riverton, UT 84065	9/5/2018 - \$9,692.31 9/5/2018 - \$7,309.00	\$17,001.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance and Bonus</u>
3.52 Scott E. Klossner 2600 W. Executive Parkway Suite 450 Lehi, UT 84043	7/18/2018 - \$6,500.00 8/4/2018 - \$5,200.00 8/21/2018 - \$6,100.00 8/30/2018 - \$8,000.00 9/7/2018 - \$3,200.00 9/21/2018 - \$8,000.00 10/3/2018 - \$8,000.00	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ___
3.53 Sebastian Nye 2428 E. Summit Way Eagle Mountain, UT 84005	9/5/2018 - \$12,211.54	\$12,211.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.54 Stefan Maris 197 Deanstreet #1 Brooklyn, NY 11217	08/23/2018 - \$23,111.00	\$23,111.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus</u>

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.55 Step Mountain Construction PO Box 762 Riverton, UT 84065	8/20/2018 - \$2,826.00 8/28/2018 - \$9,099.96 9/17/2018 - \$8,471.00	\$20,396.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Repairs/Maintenance Expenses</u>
3.56 Stephen Woodward P.O. Box 91043 Salt Lake City, UT 84109	8/23/2018 - \$11,564.00	\$11,564.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>
3.57 Sundance TV 11 Penn Plaza New York, NY 10001	8/2/2018 - \$7,599.28 9/14/2018 - \$3,931.20	\$11,530.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Revenue Share</u>
3.58 Taylor Williams 1094 Colorow Road Golden, CO 80401	9/5/2018 - \$10,673.09 9/5/2018 - \$5,620.00 8/3/2018 - \$2,204.21	\$18,497.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance, Bonus and Expense Reimbursement</u>
3.59 The Point Building VI 299 South Main Street Suite 2200 Salt Lake City, UT 84111	09/05/2018 - \$103,407.06	\$103,407.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.60 Thinkmate 159 Overland Road Waltham, MA 02451	9/14/2018 - \$22,950.00	\$22,950.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.61 Tong Wu 11938 Cottagestone Ct. Draper, UT 84020	9/5/2018 - \$12,115.38	\$12,115.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.62 TSG Reporting PO Box 95568 Grapevine, TX 76099	7/18/2018 - \$2,975.25 8/15/2018 - \$2,285.15 9/17/2018 - \$3,659.15 10/1/2018 - \$5,397.80	\$14,317.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal Services</u>
3.63 Tyler Scruggs 4234 Dunsinane Way Castle Rock, CO 80104	8/23/2018 - \$5,790.00 8/20/2018 - \$781.17 10/15/2018 - \$1,432.58 10/15/2018 - \$833.08	\$8,836.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Bonus and Expense Reimbursement</u>
3.64 United Healthcare 22561 Network Place 606731225C0001 Chicago, IL 60673-1225	07/31/2018 - \$113,237.03 08/23/2018 - \$1,943.66 08/23/2018 - \$168,875.47 09/10/2018 - \$164,608.06 10/10/2018 - \$6,870.64	\$455,534.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Health Benefits</u>
3.65 US Bank Equip Finance 1310 Madrid St, Suite 107 Marshall, MN 56258	8/5/2018 - \$4,475.18 9/5/2018 - \$4,475.18 10/5/2018 - \$4,475.18	\$13,425.54	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.66 Utah Jazz 301 West South Temple Salt Lake City, UT 84101	8/15/2018 - \$18,414.00	\$18,414.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employee Perks</u>
3.67 VOYA PO Box 990067 Hartford, CT 06199-0067	7/23/2018 - \$47,856.84 8/7/2018 - \$41,223.69 8/21/2018 - \$39,817.14 8/27/2018 - \$5,433.83 9/6/2018 - \$28,730.77 9/21/2018 - \$20,966.13 10/9/2018 - \$21,426.64 10/16/2018 - \$19,675.18	\$225,130.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>401(k) Plan</u>

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.68 Wallace Tax Services 12003 South Genova Drive Draper, UT 84020	7/18/2018 - \$16,450.00	\$16,450.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.69 WE TV 11 Penn Plaza New York, NY 10001	8/2/2018 - \$6,623.52 9/14/2018 - \$4,069.87	\$10,693.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Revenue Share</u>
3.70 William Behunin 14718 South Desert Sage Drive Herriman, UT 84096	9/5/2018 - \$7,384.62 9/5/2018 - \$5,845.00	\$13,229.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Severance & Bonus</u>
3.71 Xact Data PO Box 714800 Cincinnati, OH 45271	7/18/2018 - \$39,189.62 8/2/2018 - \$75,000.00 8/27/2018 - \$1,907.00 9/17/2018 - \$6,074.35 10/1/2018 - \$42,155.82	\$164,326.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Bruce Woodward	10/16/2017 - 03/20/2018	\$72,806.15	Payroll
4.2. Marcus Liassides	10/16/2017 - 05/18/2018	\$117,440.24	Payroll
4.3. Pat Nola 2600 West Executive Partway Suite 450 Lehi, UT 84043 CEO	10/16/2017 - 10/15, 2018	\$218,425.57	Payroll
4.4. Patrick Ivers	10/16/2017 - 08/03/2018	\$315,389.33	Payroll

Debtor **Sorenson Media, Inc.**

Case number (if known) **18-27740**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. The Point Building VI 299 South Main St. #2200 Salt Lake City, UT 84111 Jim Sorenson Building	10/23/2017 - 09/05/2018	\$294,976.35	Draper Office Lease Payments
4.6. Steven Hafen	10/16/2017 - 05/15/2018	\$155,844.69	Payroll
4.7. Thomas Roberts	10/16/2017 - 05/15/2018	\$163,142.32	Payroll

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Gracenote, Inc. v. Sorenson Media, Inc. 2:16-cv-00950-CW	Patent Litigation	US District Court, District of Utah 351 S. West Temple Salt Lake City, UT 84101-2180	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Vizio Services, LLC v. Sorenson Media, Inc. et al. 8:18-CV-001275	Breach of Contract; Goods and Services Rendered; Accounting and Imposition of a Constructive Trust	US District Court, CA Southern Central District of CA Southern Division 333 West Broadway San Diego, CA 92101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Cohn Kinghorn, P.C. 111 E Broadway, 11th Floor Salt Lake City, UT 84111			\$135,000.00

Email or website address

Who made the payment, if not debtor?

11.2. Honigman 2290 First National Building Detroit, MI 48226-3506			Unknown
--	--	--	---------

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---	---------------------------	--------------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 2600 West Executive Parkway Suite 450 Lehi, UT 84043	5/1/17 - present
14.2. 25 East Scenic Pointe Drive Suite 100 Draper, UT 84020	6/1/16 - 8/31/18
14.3. 13961 S. Minuteman Dr. Draper, UT 84020	7/1/11 - 6/30/16
14.4. 10250 Constellation Blvd. #02-102 Los Angeles, CA 90067	9/16/17 - 3/31/18
14.5. 20 West Kinzie Street Suite 9010 Chicago, IL 60654	12/1/17 - 8/30/18
14.6. 404 5th Avenue New York, NY 10018	2/1/16 - 6/30/18
14.7. 8000 Chester Street Suite 575 Centennial, CO 80112	8/1/17 - 6/30/18
14.8. 120 East 23rd Street New York, NY 10010	2/1/15 - 1/31/16

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

- ☒ No Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	JP Morgan Chase Bank PO Box 182051 Columbus, OH 43218	XXXX-0769	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	10/09/2018	\$409.13
18.2.	JP Morgan Chase Bank PO Box 182051 Columbus, OH 43218	XXXX-7767	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	10/09/2018	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

Facility name and address Prime Storage 14039 Minuteman Drive Draper, UT 84020	Names of anyone with access to it Dane Clark	Description of the contents furniture, documents, equipment	Do you still have it? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
---	---	--	---

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
-----------------------	-------------------------------------	--

Dates business existed

Debtor **Sorenson Media, Inc.**

Case number (if known) **18-27740**

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Continuum Media Networks, Inc.	Subsidiary of Sorenson Media	Dates business existed EIN: 81-1700370 From-To
25.2. Sorenson Media Limited	foreign subsidiary of Sorenson Media	EIN: 8490306 From-To
25.3. Sorenson Media NL BV	foreign subsidiary of Sorenson Media - terminated	EIN: 63233398 From-To
25.4. Sorenson Media Limited Korea	foreign subsidiary of Sorenson Media	EIN: 315-88-00725 From-To
25.5. Attrix, LLC	subsidiary of Sorenson Media	EIN: 82-1575205 From-To
25.6. Freewire, LLC	subsidiary of Sorenson Media	EIN: 82-2378339 From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Dane Clark PO Box 1396 Riverton, UT 84065	06/2015 - Present
26a.2. Elizabeth Gloyn 686 West Nelsen Farm Court Taylorsville, UT 84123	08/2016 - Present
26a.3. Eric Troff 10401 South Liffey Lane South Jordan, UT 84009	12/2017 - 05/2018
26a.4. Andrew Rust 151 South Wellington Drive Kaysville, UT 84037	04/2017 - 06-2018
26a.5. Jamie Harper 1658 South 1820 West Woods Cross, UT 84087	04/2014 - 08/2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor Sorenson Media, Inc.Case number (if known) 18-27740**Name and address****Date of service
From-To**

26b.1. Ernst & Young
15 West South Temple
Suite 1800
Salt Lake City, UT 84101

04/2017 - Present

Name and address**Date of service
From-To**

26b.2. Wallace Tax Services
12003 Genova Drive
Draper, UT 84020

08/2017 - Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26c.1. Dane Clark
PO Box 1396
Riverton, UT 84065

06/2015 - Present

26c.2. Elizabeth Gloyn
686 West Nelsen Farm Court
Taylorsville, UT 84123

08/2016 - Present

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. JP Morgan Chase Bank
201 South Main Street
Suite 300
Salt Lake City, UT 84111

26d.2. Sorenson Capital
3400 Ashton Blvd
Suite 400
Lehi, UT 84043

26d.3. Triumph Commercial Finance
3 Park Central
Suite 1700
Dallas, TX 75251

26d.4. First Watch E&I Restaurant Group, LLC
8027 Cooper Creek Blvd
Suite 103
University Park, FL 34201

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

Name	Address	Position and nature of any interest	% of interest, if any
Jim Sorenson / JLS Holdings, LLC	299 South Main St. Suite 200 Salt Lake City, UT 84111	Board Member	47.84
Name	Address	Position and nature of any interest	% of interest, if any
Luke Sorenson	1441 Quail Stream Lane Cottonwood Heights, UT 84093	Board Member	1.08
Name	Address	Position and nature of any interest	% of interest, if any
Mark Ludwig	3400 Ashton Blvd #400 Lehi, UT 84043	Board Member	0.00
Name	Address	Position and nature of any interest	% of interest, if any
David Simmons	101 South 200 East Suite 100 Salt Lake City, UT 84111	Board Member	0.00
Name	Address	Position and nature of any interest	% of interest, if any
Pat Nola	2600 West Executive Parkway Suite 450 Lehi, UT 84043	Chief Executive Officer	1.50
Name	Address	Position and nature of any interest	% of interest, if any
Scott Klossner	2600 West Executive Parkway Suite 450 Lehi, UT 84043	Chief Financial Officer	0.00

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Marcus Liassides	12459 Wildflower Lane Highland, UT 84003	Former CEO	07/01/2013 - 05/11/2018
Name	Address	Position and nature of any interest	Period during which position or interest was held
Thomas Roberts	12258 Timberline Drive Highland, UT 84003	Former CMO	05/30/2017 - 05/15/2018
Name	Address	Position and nature of any interest	Period during which position or interest was held
Greg Woodward	909 Fence Post Road Fruit Heights, UT 84037	Former CFO	01/01/2017 - 03/01/2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Sorenson Media, Inc.Case number (if known) 18-27740

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<u>Jim Sorenson</u>	<u>\$3,908.38</u>		<u>Expense Reimbursement</u>
	<u>Relationship to debtor</u> <u>Board Member</u>			
30.2	<u>Pat Nola</u>	<u>\$218,425.57</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>CEO</u>			
30.3	<u>Thomas Roberts</u>	<u>\$163,142.32</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>CMO</u>			
30.4	<u>Steven Hafen</u>	<u>\$155,844.69</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>President</u>			
30.5	<u>Marcus Liassides</u>	<u>\$117,440.24</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>Former CEO</u>			
30.6	<u>Patrick Ivers</u>	<u>\$315,389.33</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>Former CRO</u>			
30.7	<u>Bruce Woodward</u>	<u>\$72,806.15</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>Former CFO</u>			
30.8	<u>Scott Klossner</u>	<u>\$5,314.15</u>		<u>Payroll</u>
	<u>Relationship to debtor</u> <u>CFO</u>			

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.9	Scott Klossner	\$45,000.00		Consulting Fee
	Relationship to debtor CFO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Sorenson Media, Inc.

Case number (if known) 18-27740

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 6, 2018

/s/ Scott Klossner

Signature of individual signing on behalf of the debtor

Scott Klossner

Printed name

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes